DNA BARCODING

DNA barcoding of eight North American coregonine species

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Abstract

Coregonine fishes have a circumpolar distribution in the Arctic and sub-Arctic Northern Hemisphere. This subfamily of Salmonidae consists of three genera: *Prosopium, Stenodus* and *Coregonus*, including over 30 species. Many species overlap spatially and are difficult to distinguish based on morphological characteristics, especially as larvae or juveniles. Here we present a method for rapid and cost-effective species identification for representatives of the three genera based on sequence variation at the mitochondrial cytochrome *c* oxidase subunit I gene (COI). We examined eight species common to North America with distributional overlap in Alaska. Mean pairwise sequence divergence for all eight species was 7.04% and ranged from 0.46% to 14.23%. This sequence variation was used to develop a genetic assay based on restriction fragment length polymorphism. In a blind test, this assay provided correct species assignment for 48 of 49 individuals representing all eight species. The single incorrect assignment may reflect hybridization between two closely related species. This DNA barcode-based assay promises to aid fishery managers and researchers by providing a cost-effective alternative to large-scale sequence analysis for identification of North American coregonine fishes.

Keywords: coregonine, cytochrome c oxidase I, DNA barcoding, RFLP, Salmonidae, whitefish

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Introduction

Coregonine fishes occur in the Northern Hemisphere and have a broad circumpolar distribution. They consist of three genera; *Prosopium*, *Stenodus* and *Coregonus* and over 30 species (Bernatchez 2004). Given this species diversity, species identification is often difficult because phenotypic characteristics vary depending on environment, life stage and other factors. This problem is compounded by the fact that migratory behaviour (anadromy/potamodromy) can vary within species and the spatial distributions of some species broadly overlap (Brown *et al.* 2007). As a result, information on basic biology, including abundance and distribution, particularly at the larval and juvenile stages, as well as migratory behaviour, spawning location and population structure, is limited for species in many areas. Due to increased subsistence and commercial demand,

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research and management applications require correct identification of many individuals at a time and it remains costly to sequence the DNA of all individuals in question. A tool for rapid and cost-effective identification of cooccurring coregonine species would be of great value.

The global bio-identification system that uses the mitochondrial cytochrome c oxidase subunit I (COI, the DNA barcode gene region) has proven to be an effective tool in species identification (Hebert $et\ al.\ 2003a,\ 2003b$). The advantages of the COI gene include the availability of robust, universal primers and a more expansive range of genetic signal than other mitochondrial genes (Hebert $et\ al.\ 2003a$). The COI gene also exhibits a rate of evolution which appears to consistently provide discrimination at both inter- and intraspecific levels (Hebert $et\ al.\ 2003a$). DNA barcoding has successfully been used to date to distinguish among taxa of varying degrees of relatedness (Hebert $et\ al.\ 2003b$; Spies $et\ al.\ 2006$; Smith $et\ al.\ 2008$). This method of DNA barcoding can serve as the foundation for further development of genetic assays such as restriction

fragment length polymorphisms (RFLP), single nucleotide polymorphisms (SNP), or macroarrays, which offer a relatively inexpensive and high throughput means for potential species identification.

Previous studies on whitefish have shown promising results using mitochondrial DNA for species identification. Politov *et al.* (2000) utilized the mitochondrial ND-1 gene and allozyme loci and are able to differentiate seven of eight Palearctic coregonine species. Although not based on COI, their technique supports the effectiveness of mitochondrial DNA-based approaches for whitefish species identification.

The first objective of this study is to develop an RFLP assay based on the sequence variation of COI for identification of eight coregonine species common to Arctic and sub-Arctic North America that overlap in Alaska; inconnu (Stenodus leucichthys), round whitefish (Prosopium cylindraceum), pygmy whitefish (Prosopium coulterii), broad whitefish (Coregonus nasus), Arctic cisco (Coregonus autumnalis), Bering cisco (Coregonus laurettae), humpback whitefish (Coregonus pidschian) and least cisco (Coregonus sardinella). The second objective is to evaluate the performance of this assay using a blind test.

Materials and methods

Samples and DNA sequencing

Whole fin and muscle tissue samples from 16 individuals representing two specimens for each of the eight species were collected from North American and Russian locations (Fig. 1) and preserved in 95% ethanol. We followed taxonomic designations in accordance with Robins *et al.* (1991), but were aware that taxonomic confusion of whitefish species often produces inconsistencies with regard to nomenclature, especially in Eurasian populations (Bernatchez 2004).

Genomic DNA was isolated from each sample using DNeasy Tissue Kits (QIAGEN, Inc.) following their standard procedure. A 650-bp segment of the COI gene was sequenced using primers FishF1 and FishR1 from Ward et al. (2005). Polymerase chain reaction (PCR) was conducted on a PerkinElmer Cetus 480 DNA Thermal Cycler in 50-µL reactions containing 5 μL of genomic DNA (10–50 ng), 5 μL of 10× PCR buffer [500 mm KCl, 100 mm Tris-HCl (pH 9.0), 1.5 mm MgCl₂, 1% TritonX-100], 4 μL of dNTP mix (2.5 mm of each dNTP), 2 μL (20 pmol) of each primer and 1 U of Tag polymerase and 34 µL of distilled deionized water. The thermal regimen consisted of an initial cycle at 95 °C for 300 s followed by 35 cycles of denaturation at 95 °C for 60 s, annealing at 51 °C for 60 s and 72 °C extension for 90 s with a final hold at 4 °C. Amplification products were purified using the QIAquick Gel Extraction Kit (QIAGEN, Inc.) after electrophoresis on 1.2% low-melting point agarose

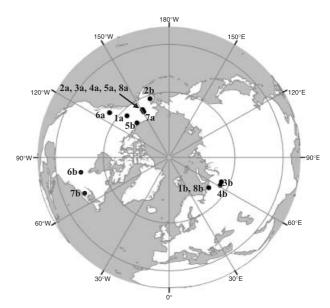


Fig. 1 Locations of coregonine sample collections: Coregonus autumnalis (1a, Peel River, Canada; 1b: Pechora River, Russia); C. laurettae [2a, Yukon River (Rapids) Alaska, USA; 2b, Yukon River (Marshall) Alaska, USA]; C. pidschian [3a, Yukon River (Rapids) Alaska, USA; 3b: Lyapin River, Russia]; C. nasus [4a, Yukon River (Rapids) Alaska, USA; 4b, Sos'va River, Russia]; C. sardinella [5a, Yukon River (Rapids) Alaska, USA; 5b, Shingle Point, Canada]; Prosopium coulterii (6a, Chapman Lake, Canada; 6b, Lake Superior, Canada); P. cylindraceum (7a, Kanuti River, Alaska, USA; 7b, Musquacook Lake, Maine, USA); Stenodus leucichthys [8a, Yukon River (Rapids), Alaska, USA; 8b, Pechora River, Russia].

gels. Amplicons were labelled using the BigDye Terminator version 3.0 Cycle Sequencing Kit (Applied Biosystems, Inc.) and sequenced in the forward direction using an ABI 3730xl capillary sequencer.

COI sequencing and RFLP assay development

Sequences were aligned using BioEdit 7.0.9.1 (Hall 1999); (Table 1). Each unique COI sequence was submitted to GenBank (accession nos EU202649-EU202658, EU427541; Table 2). The sequence for each species was then screened using the freeware Sequence Analysis version 1.5.9 (http:// informagen.com/SA/) to identify enzyme recognition sites and determine the length (bp) of the restriction fragments. Results were then compared across species to estimate sequence variation and to identify restriction enzymes that produced species-specific restriction fragments. Pairwise nucleotide-sequence divergences were calculated for all samples using the Kimura 2-parameter (K2P) model contained in the REAP version 4.0. software (McElroy et al. 1992). These pairwise values were used to generate a neighbour-joining tree using the program Neighbour in the computer software PHYLIP version 3.5 c (Felsenstein 1993).

Table 1 Variable nucleotide sites in 650-bp sequences of cytochrome *c* oxidase subunit I in eight species of whitefish. Dots indicate nucleotide identity with the *Coregonus autumnalis* sequence

	Nuc	Nucleotide position																													
Species	4	45	54	66	75	84	87	88	93	96	102	114	120	123	129	132	141	156	177	190	195	198	204	207	210	213	219	222	228	234	23
Coregonus autumnalis	Т	А	А	А	А	Т	Т	С	G	Т	G	А	С	G	С	С	G	Т	С	Т	Т	А	A	С	G	С	С	G	Т	А	G
Coregonus laurettae																															
Coregonus pidschian												R									C										
Coregonus nasus																					C								C		
Coregonus sardinella																					C										
Prosopium coulterii	Y	С			G	C	C	T	Α			G	T	Α				C			C	C	G	T		Α	T	Α		T	A
Prosopium cylindraceum			G	G	G	C				C	Α				Т	Т	Α		Α	C		C	G		Α	A	T	Α	C		А
Stenodus leucichthys		G						٠		٠					Т						C						٠				•
	243	246	252	255	258	264	267	270	276	282	283	291	294	297	309	315	321	330	333	336	339	342	345	348	354	357	366	375	378	384	38
C. autumnalis	Т	G	Т	G	С	С	G	С	С	С	С	G	С	А	Т	С	А	С	С	С	Т	G	А	С	С	С	G	С	Т	Т	Т
C. laurettae																				T											
C. pidschian							C																				Α				
C. nasus							C							G													A				
C. sardinella							C																								
P. coulterii	C	Α	C	Α	T	G			T			Α	T	G	C	Т	R	Т	T	G		A	G	R	A	T	A	Т		C	
P. cylindraceum	С		C	Α	T		А		T	K	Y	А			C			G	T		A	A				T		Т	C		С
S. leucichthys	С						•	Т			•						•	•	•				G	•		•	•	•			
	396	399	405	411	414	420	423	426	447	453	456	468	471	474	477	480	489	492	501	504	507	510	511	516	522	525	526	528	529	532	534
C. autumnalis	С	С	Т	Т	С	С	А	А	С	Т	С	А	Т	Т	С	G	С	Т	С	А	С	С	Т	Т	А	С	С	Т	С	С	G
C. laurettae																														T	
C. pidschian							G	G			Y									G						X					
C. nasus								G												G											
C. sardinella								G					C																		
P. coulterii		Т	G	Y	А	Т		T	T	C	Т		C	C		A	G	C	А		T	T	C			А	T	А			А
P. cylindraceum	Α					Т					Т		C	C	G		А	C	Т			Т		C	C				Т		Α
S. leucichthys				С				G			T	G							Т						•	A			Т		
	537	543	546	549	552	558	567	570	573	576	579	582	585	588	589	591	606	612	615	618	621	627	630	633	642	645	648				
C. autumnalis	С	Т	Т	С	А	А	С	G	А	С	А	С	G	Т	Т	А	Т	А	G	С	G	Т	G	С	А	Т	С				
C. laurettae	Т																														
C. pidschian	Y														С	G							R			С					
C. nasus	Т														С								A			C					
															C		C				А		А		G	C					
C. sardinella																	-			-		-			-	-					
C. sardinella P. coulterii	т		C	Д	G	G	G	A		т		т	C		C				A	A		C	A	т	G	C					
C. sardinella P. coulterii P. cylindraceum	T T	C	С	A G	G G	G	G A	A A	G	T T	G	Т	C A	C	C C		•		A A	A A	•	C C	A A	T T	G R	C C	A				

Table 2 Whitefish species (common and scientific names), number of individuals sequenced (n) for cytochrome c oxidase subunit I and GenBank accession nos. All samples are available from L. Bernatchez. Figure 1 locations are shown in parenthesis following the GenBank number for species with multiple sequences

Common name	Scientific name	n	GenBank Accession no.
Arctic cisco	Coregonus autumnalis (Pallas, 1776)	2	EU202649
Bering cisco	Coregonus laurettae Bean, 1881	2	EU202650
Humpback whitefish	Coregonus pidschian (Gmelin, 1788)	2	EU202651 (3b) EU427541 (3a)
Broad whitefish	Coregonus nasus (Pallas, 1776)	2	EU202652
Least cisco	Coregonus sardinella Valenciennes, 1848	2	EU202653
Pygmy whitefish	Prosopium coulterii (Eigenmann & Eigenmann, 1892)	2	EU202654 (6b) EU202655 (6a)
Round whitefish	Prosopium cylindraceum (Pallas, 1784)	2	EU202656 (7b) EU202657 (7a)
Inconnu	Stenodus leucichthys (Güldenstädt, 1772)	2	EU202658

Restriction digests were performed for each enzyme in the diagnostic suite according to manufacturer specifications (New England BioLabs, Inc.). A group of four to six individuals (different from those sequenced) from each species was used to verify that the assay was robust and repeatable. These samples were obtained in Alaska from mature individuals with distinctive, species-specific morphologies. DNA was isolated from fin tissue from each individual using DNeasy tissue kits. Amplification of the COI gene was conducted using the primers FishF1 and FishR1 (Ward et al. 2005) and the thermal regimen described above. PCR was conducted in 50- μ L reactions with 5 μ L 10× buffer, 2.5 mм MgCl₂, 1 U of Taq polymerase (Novagen, Inc.), 0.4 mm dNPTs, 0.1 μm of each primer, 3 μL of 30 ng template DNA, and 33.8 µL of deionized water. Products from the digests were loaded on 2.5% high-resolution agarose gels polymerized with ethidium bromide and run at 100 V for 2.5 to 3 h with 100-1000 bp molecular ladder (Bio-Rad Laboratories, Inc.) positioned in the first, middle and last lane of each gel. Visualization of each digest was conducted after electrophoresis with ultraviolet light to confirm fragment sizes.

Testing RFLP assay

The accuracy of the RFLP assay was examined using a blind test with fifty individuals representing all eight species. Each species was represented by six individuals with the exception of *Coregonus pidschian*, which had eight. Samples were from the same populations as the group used in the assay development, but were not the same individuals used in the development. They were provided randomly without labels to the researcher conducting the assay as described in the development phase above. Each individual was assigned a species designation based on the results of RFLP analysis, and then these designations were compared to the known identities of the blind samples in order to quantify the accuracy of the test.

Results and discussion

Sequence analysis

Eleven COI sequences were identified from the eight species: five species each with a single sequence and three species, *Prosopium coulterii*, *Prosopium cylindraceum* and *Coregonus pidschian*, each with two sequences (Table 2). A total of 132 mutations were found in 120 segregating sites and polymorphisms within species occurred at 12 sites (Table 1).

In general, estimates of sequence divergence decreased progressively from the intergeneric to interspecific and then intraspecific levels; however, some variation was observed within taxonomic levels. For species with two different sequences, the individual values for each unique comparison were first averaged. Mean intergeneric sequence divergence varied sixfold and was highest (mean: 12.89%, STD: ± 1.02%; range: 11.77–14.23%, Table 3) between the Prosopium and Coregonus/Stenodus groups. This level of genetic distinction is consistent with the mitochondrial RFLP results in Bernatchez et al. (1991) showing obvious taxonomic separation between Prosopium and the two other genera (Fig. 2). A much lower intergeneric sequence divergence of 2.94% (STD: ±0.19%; range: 2.68-3.17%) occurred between Stenodus leucichthys and Coregonus spp. At the species level, the greatest divergence observed was 11.98% (STD: ±0.34%; range: 11.60-12.35%) in the Prosopium group between P. coulterii and P. cylindraceum. Within Coregonus, interspecific sequence divergence was 1.56% (STD: ±0.53%; range: 0.46-2.12%). Finally, the estimates of intraspecific variation ranged from 0.00% in five species to 0.77% in C. pidschian, similar to the levels that have been reported for COI in a variety of vertebrates, including fishes (Hebert et al. 2003a; Ward et al. 2005; Spies et al. 2006).

There were two instances in which interspecific sequence divergence was very low and comparable to the observed

Table 3 Kimura 2-parameter (K2P) calculated pairwise nucleotide differences (below diagonal) and percentage sequence divergence (above diagonal) in 650-bp sequences of cytochrome *c* oxidase subunit I from eight species of whitefish*†

	C. aut	C. lau	C. pid 1	C. pid 2	C. nas	C. sar	Р. сои 1	P. cou 2	P. cyl 1	P. cyl 2	S. leu
C. aut	_	0.46	1.88	1.72	1.72	1.56	14.33	14.13	11.87	11.70	3.01
C. lau	3	_	2.04	2.20	1.88	2.04	14.33	14.13	12.07	11.89	3.17
C. pid 1	12	13	_	0.77	0.77	1.56	13.93	13.73	12.42	12.24	2.84
C. pid 2	11	14	5	_	1.25	1.72	13.91	13.72	12.63	12.45	3.17
C. nas	11	12	5	8	_	1.40	13.52	13.33	11.86	11.68	2.84
C. sar	10	13	10	11	9	_	13.72	13.52	12.05	11.49	2.68
P. cou 1	83	83	81	81	79	80	_	0.62	12.35	11.79	13.55
P. cou 2	82	82	80	80	78	79	4	_	12.16	11.60	13.75
P. cyl 1	70	71	73	74	70	71	73	72	_	0.46	12.05
P. cyl 2	69	70	72	73	69	68	70	69	3	_	11.87
S. leu	19	20	18	20	18	17	79	80	71	70	_

*For species with multiple sequences, the average percentage sequence divergence was used when computing overall intergeneric and interspecific sequence divergence. For example, the percentage sequence divergence between *Coregonus pidschian* and *Coregonus nasus* is (0.77 + 1.25)/2 = 1.01. †C. pid 1 and 2, P. cou 1 and 2, P. cyl 1 and 2 correspond to locations 3b, 3a, 6b, 6a, 7b and 7a, respectively, on Fig. 1. C. aut, Coregonus autumnalis; C. lau, Coregonus laurettae; C. pid, Coregonus pidschian; C. nas, Coregonus nasus; C. sar, Coregonus sardinella; P. cou, Prosopium coulterii; P. cyl, Prosopium cylindraceum; S. leu, Stenodus leucichthys.

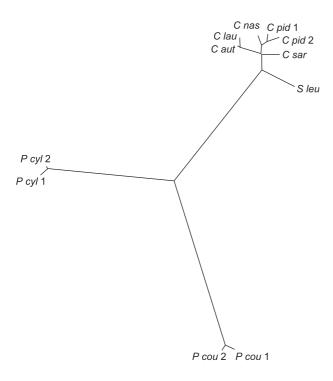


Fig. 2 A neighbour-joining tree of cytochrome *c* oxidase subunit I sequence divergences (K2P) in eight coregonine species as shown in Table 3.

1.0

intraspecific sequence divergence. The first instance involved *Coregonus autumnalis* and *Coregonus laurettae* (mean sequence divergence = 0.46%). This result is not surprising given that the two species are closely related

and their taxonomic separation has received scrutiny in the past (e.g. Bickham *et al.* 1997). Bickham *et al.* (1997) report *C. laurettae* genes in two of 49 *C. autumnalis* individuals, suggesting ongoing hybridization between the two species. The second instance involved *C. nasus* and *C. pidschian*. Sequence divergences were 0.77% and 1.25% for Lyapin River (Russia) and Yukon River (Alaska, USA) *C. pidschians*, respectively, with the lower value identical to the intraspecific value between the two *C. pidschian* samples (Table 3). Collectively, these results indicate a close relationship (Fig. 2) between the two species, consistent with previous studies (Bernatchez *et al.* 1991). The lower level of divergence between *C. nasus* and *C. pidschian* in Russia may limit the applicability of the COI gene to distinguish between the two species in that region.

RFLP assay development

Restriction site mapping revealed an average of 126 enzymes with recognition sites in the COI amplicon for all species and the number of recognition sites averaged 291 across all the enzymes. Five potentially diagnostic enzymes (RsaI, HaeIII, BseRI, BsmI and AseI) were used in a stepwise RFLP assay. One enzyme, AseI, showed promise for isolating P. cylindraceum and S. leucichthys, but was dropped during initial testing since the diagnostic fragment lengths were indistinguishable from other fragments on an agarose gel. Of the remaining enzymes, the four-step assay began with RsaI, which isolated P. coulterii and S. leucichthys (Table 4). The remaining species formed a single group (RsaI-3) lacking the RsaI restriction site. Second, HaeIII isolated P. cylindraceum and C. sardinella, leaving four species in two groups with different fragment lengths. Third, BseRI

Table 4 Summary of the stepwise RFLP assay for identification of eight coregonine species based on mtDNA sequence variation in the cytochrome *c* oxidase subunit I gene. Enzymes providing positive species identification are denoted with a Y. The test result shows the proportion of individuals correctly assigned to species in a blind test. Combined fragment lengths reflect the length of the COI gene (650 bp) plus the 56 bp flanking region

Step: enzyme	Group	Species	Cut sites	COI fragments (bp)	species ID	Test result	
1: RsaI	RsaI-1	Prosopium coulterii	2	343-233-130	Y	6/6	
	RsaI-2	Stenodus leucichthys	1	552-154	Y	6/6	
	RsaI-3	Prosopium cylindraceum	0				
		Coregonus sardinella	0				
		Coregonus autumnalis	0				
		Coregonus laurettae	0				
		Coregonus nasus	0				
		Coregonus pidschian	0				
2: HaeIII	HaeⅢ-1	P. cylindraceum	5	295-162-110-81-42-16	Y	6/6	
	HaeIII-2	C. sardinella	5	251-152-87-81-75-60	Y	5/5*	
	HaeIII-3	C. autumnalis	5	295-152-87-81-75-16			
		C. laurettae	5	295-152-87-81-75-16			
	HaeⅢ-4	C. nasus	5	173-152-141-87-78-75			
		C. pidschian	5	173-152-141-87-78-75			
3a: BseRI	BseRI-1	C. autumnalis	0		Y	6/6	
	BseRI-2	C. laurettae	1	378–328	Y	5/6†	
3b: BsmI	BsmI-1	C. nasus	1	449–257	Y	6/6	
	BsmI-2	C. pidschian	0		Y	8/8	

^{*}No PCR product was observed for one individual after two attempts at amplification so the individual was dropped from the test. †One putative *Coregonus laurettae* was twice identified as a *Coregonus autumnalis* in separate assays following independent DNA extraction.

identified *C. autumnalis* and *C. laurettae*, while fourth, *BsmI* distinguished *C. nasus* and *C. pidschian*.

RFLP assay testing and application

The final suite of four enzymes was tested on 50 individuals from eight species of whitefish whose identity was unknown to the researcher. Forty-nine of the 50 individuals were successfully amplified and 48 of those were correctly assigned to species. One putative C. laurettae was twice identified as a C. autumnalis in separate assays following independent DNA extraction. These were the same two species that exhibited an interspecific divergence equivalent to the lowest observed intraspecific divergence. The putative *C. laurettae* observed in the blind test may be an example of a stray C. autumnalis in the Yukon River (Alaska, USA), misidentified as a C. laurettae, or a hybrid from a previous straying event (e.g. Bickham et al. 1997). It should also be noted that the assay correctly identified all C. pidschian and C. nasus samples, which represent the other example of low interspecific sequence variation. The blind test was conducted on C. pidschian and C. nasus samples solely of Alaskan origin. The individuals used in sequencing were of both Alaskan and Russian origin; their differing levels of interspecific divergence with C. nasus may reflect geographical variation in C. pidschian. Further clarification on this subject could be provided by applying the species identification assay to more *C. pidschian* and *C. nasus* samples from a variety of Russian locations.

We were able to correctly identify seven of the eight species with 100% success; P. coulterii, S. leucichthys, P. cylindraceum, C. sardinella, C. nasus C. pidschian and C. autumnalis. These results are consistent with those of Politov et al. (2000) where the use of mitochondrial ND-1 RFLP and allozyme assays provide accurate identification of C. autumnalis, C. sardinella, C. nasus and S. leucichthys. Although these four species were analysed in both studies, it should be noted that the Politov et al. (2000) study does not include C. laurettae which may hybridize with C. autumnalis. For example, one of the six C. laurettae samples was misassigned as a C. autumnalis in our blind test. The results from our study and that of Bickham et al. (1997) suggest that where the two species overlap, they should conservatively be regarded as a single group for species identification when using COI. In addition, further investigation into hybridization in whitefish, particularly in C. autumnalis and C. laurettae is needed. Such a study will require nuclear markers to confirm hybridization (Campton 1988).

The goal of this study was to develop a genetic tool for direct application in future management and research of whitefish throughout Alaska. Increasing demand on the coregonine fishery resources in Alaska has spurred the need for more information about juvenile abundance and distribution as well as migration and stock assessment, for

which little or no data exist (Brown *et al.* 2007). With the exception of one aberrant sample, the species identification assay developed in this study allows for highly accurate identification of eight whitefish species in the absence of other whitefish species. Development of additional assays may be required to distinguish these eight species in geographical regions where other coregonine species occur. Future work will require assessment of COI diversity at the local population level and should include both larger sample sizes and additional blind tests for an RFLP assay. Complications due to hybridization should also be carefully considered (Moritz & Cicero 2004).

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